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BEFORE THE STATE AUDITOR;
EX-OFFICIO COMMISSIONER OF SECURITIES
HELENA, MONTANA

IN THE MATTER OF:)	Case No.: SEC-2008-65
)	I-10-08-08-280
DANIEL TWO FEATHERS, aka DAN LATHAM,)	
aka OAHEYO TWO FEATHERS, individually and in)	CONSENT AGREEMENT
his capacity as agent for the named respondent)	RE: ERIC SCHULTZ and BIG SKY
companies; SHAWN SWOR, individually and in his)	EQUITY, INC.
capacity as agent for the named respondent)	
companies; TLT HOLDINGS CORPORATION; DTF)	
CONSULTING GROUP TRUST; DTF)	
CONSULTING GROUP; and HARVEST)	
INVESTMENT HOLDINGS, LTD., TERRENCE)	
PAULIN, individually and in his capacity as an)	
agent for the named respondent companies, ERIC)	
SCHULTZ, individually and in his capacity as the)	
owner agent for BIG SKY EQUITY, INC. and as)	
an agent for the named respondent companies,)	
BIG SKY EQUITY, INC., a Bozeman, Montana)	
investment company, and ANDRE CURTIS,)	
individually and in his capacity as an agent for the)	
named respondent companies.)	
)	
THERESA CHABOT, individually and in her)	
capacity as an unregistered investment advisor.)	
)	
GLOBAL HOLDINGS GROUP, LLC)	
611 8 th Ave. N.)	
Surfside Beach, SC 29575)	
)	
JOHN and JANE DOES 1-5.)	
)	
Respondents.)	

Consent Agreement dated this 20 day of ~~April~~^{May} 2009, between the Montana Securities Department ("Department"), acting pursuant to the authority of the Securities Act of Montana, § 30-10-101 *et seq.* MCA, and Respondents Eric Schultz ("Schultz") and Big Sky Equity, Inc. ("Big Sky.")

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RECITALS

WHEREAS, the Department issued its Third Amended Notice of Proposed Agency Action (Action) on or about January 12, 2009, alleging violations of the Securities Act by Respondents Schultz and Big Sky with respect to misrepresentations or omissions of material facts relevant to certain investment platforms made available to investors and a lack of appropriate licensure to conduct securities transactions as described in the Action (attached hereto as Exhibit A);

WHEREAS, the Department, Schultz and Big Sky have investigated the matters alleged in the Action; and

WHEREAS, the Department, Schultz and Big Sky agree that the best interests of the public would be served by dismissing the Action as it relates to Schultz and Big Sky and entering into the agreements and undertakings specified herein.

NOW THEREFORE, in consideration of the mutual undertakings herein contained, the Department and Respondents hereby agree to resolve their differences and settle these matters pursuant to the following terms and conditions:

I. SUMMARY OF ALLEGATIONS

A. The Action includes, *inter alia*, allegations that Respondents, committed securities fraud in violation of §30-10-301 (1) (b) and (c), MCA.

II. STIPULATIONS AND CONSENTS

A. Without admitting or denying any of the allegations contained within the Action, Respondents stipulate and consent:

1. To pay restitution in the amount of \$ 530,000,00 to a Restitution Fund (hereafter "Fund") created by the Respondents in this matter. The Fund shall be funded for the purpose of

paying restitution to victims as identified in the Action. The restitution funds identified above shall be placed into the Fund within the twelve months following the signing of this agreement. The Fund shall be administered and disbursed by the Department.

2. To comply with the terms and conditions of this Consent Agreement and with the securities laws and regulations of Montana.

3. To refrain from ever applying for licensure or registration to conduct securities business in the State of Montana.

4. The applicable Statute of Limitation, § 30-10-305, MCA, is tolled for three years from the date of execution of this Consent Agreement with regard to the allegations set forth above. In the event Respondents violate the terms of this Consent Agreement at any time during the one-year tolling period the State Auditor's Office reserves the right to seek a fine of \$75,000 and to seek a permanent ban on registration or filings by Schultz and Big Sky..

B. Pursuant to the stipulations, agreements and consents of Schultz and Big Sky, the Department, under the authority of the Montana Securities Act hereby agrees that:

1. The Department shall execute such documents and take such actions as are required to dismiss the Action as it relates to Respondents Schultz and Big Sky, with prejudice, upon the signing of this Consent Agreement.

C. All parties to this Consent Agreement agree and acknowledge:

1. This Consent Agreement constitutes the entire agreement between the parties, there being no other promises or agreements, either express or implied. Under authority of the Securities Act, the Department hereby agrees that it will not initiate any civil or administrative actions against Respondents regarding or related to the allegations contained in the Action. Respondents fully and forever release and discharge the Office of the State Auditor, the elected

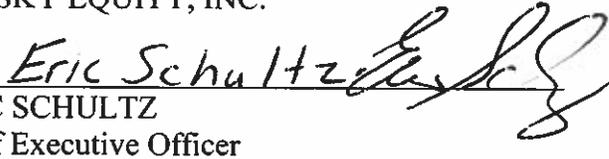
State Auditor and all State Auditor employees from any and all actions, claims, causes of action, demands, or expenses for damages or injuries that may arise from the allegations underlying this Consent Agreement, whether asserted or unasserted, known or unknown, foreseen or unforeseen, arising out of the Action.

2. Upon the signing of this Consent Agreement, the State Auditor will file with the hearing examiner a Motion and Stipulation for Dismissal of the Action, with prejudice.

MONTANA SECURITIES DEPARTMENT

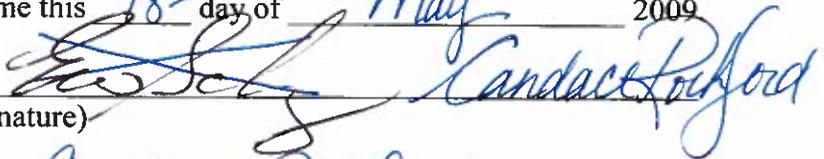
By: 
Walter Schweitzer
Deputy State Auditor

BIG SKY EQUITY, INC.

By: 
ERIC SCHULTZ
Chief Executive Officer

SUBSCRIBED AND SWORN to before me this 18th day of May 2009

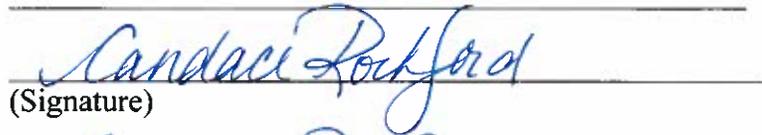



(Signature)
Candace Rochford
(Printed name)
Notary Public for State of Montana
Residing at: Three Forks, MT
My commission expires 09.05.2011


ERIC SCHULTZ

SUBSCRIBED AND SWORN to before me this 18th day of May 2009.




(Signature)

Candace Rochford
(Printed name)

Notary Public for State of Montana

Residing at: Three Forks, MT

My commission expires 09.05.2011