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Montana State Auditor
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Additional Lines of Authority

In order to add lines of authority, the Office of the Commissioner of Securities and Insurance, Montana State Auditor requires the following items:

1. File an explanatory cover letter.
2. Submit a detailed business plan regarding the additional lines of authority your company wishes to transact.
3. File a current certificate of compliance from your state of domicile insurance department showing the change. Include a key to determine the kinds of insurance if such certificate isn't specific.
4. File a current certificate of deposit from your state of domicile insurance department, which individually lists or is accompanied by an itemized list of securities on deposit. (Aggregate of market value as required by Montana Code Annotated with additional lines of authority.)
5. Surrender current Montana Certificate of Authority for reissue.
6. There is no filing fee.
7. If you have questions, contact the Forms Bureau at 406-444-2040.