



## MONTANA COMMISSIONER OF SECURITIES AND INSURANCE

840 HELENA AVENUE  
HELENA, MONTANA 59601  
406.444.2040 or 800.332.6148  
[www.csimt.gov](http://www.csimt.gov) or [csi@mt.gov](mailto:csi@mt.gov)

## Montana UCAA Expansion Certificate of Authority Application Filing Requirements

### General Requirements

General requirements are the same as UCAA Requirements.

### Corporate Documents

If a RECIPROCAL INSURER, submit copies of the power of attorney of company's attorney-in-fact, together with subscriber's agreement certified by its attorney-in-fact. [Sec. 33-2-115(3), MCA].

### Financial Reporting Information

Financial reporting documentation is the same as the UCAA requirements.

### General Operations Information

General operations information is the same as UCAA requirements.

### Rate and Form Filing Requirements

Please refer to <http://www.csimt.gov/> for information and contacts regarding the product rate and form filing process.

### Producer Licensing

The contact for producer licensing is Jeannie Keller at (406) 444-2040.

### Attention Workers' Compensation Insurers

Workers' Compensation Insurers will also be under the regulation of the Montana Department of Labor and Industry, Employment Relations Division, 1805 Prospect Avenue, PO Box 8011, Helena, MT 59604-8011. Contact: Frank Gonzalez (406) 444-6532.