

**BEFORE THE COMMISSIONER OF SECURITIES AND INSURANCE  
MONTANA STATE AUDITOR**

<p>IN THE MATTER OF THE PROPOSED MERGERS OF:</p> <p>Mountain Captive Insurance, Inc.,</p> <p>By and into:</p> <p>Mountain Captive Insurance, Inc.,</p> <p style="text-align: center;">Applicants.</p>	<p>CASE NO. INS-2018-265</p> <p><b>NOTICE OF PROPOSED MERGER</b></p>
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**PLEASE TAKE NOTICE:**

The Office of the Montana State Auditor, Commissioner of Securities and Insurance (CSI), received a complete proposed merger application, including a plan and agreement for its merger, proposing the merger of the above-captioned entity with and into a company of the same name domiciled in North Carolina, which will be the surviving company from the merger. The board of the company has approved this transaction. The company has common management and boards of directors, except that the resident member will be changing to a North Carolina resident. The purpose of this merger is to redomesticate the company from Montana to North Carolina.

Pursuant to the authority set forth in Mont. Code Ann. § 33-28-111, the CSI is providing notice to the public prior to approval or disapproval of the merger in place of

holding a hearing.

The Commissioner will approve the proposed merger on **January 22, 2019**, unless the CSI determines evidence received, if any, indicates that the plan or agreement: a) is inequitable to the policyholders of any domestic insurer involved in the merger; or b) would substantially reduce the security of and service to be rendered to policyholders of the domestic insurer in Montana or elsewhere. § 33-3- 217(2).

Members of the public may submit information related to this merger prior to January 22, 2019, by mailing it to:

Brett Olin  
Attorney  
840 Helena Avenue  
Helena, MT 59601

DATED this \_\_\_\_\_ day of January, 2019.

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MATTHEW M. ROSENDALE, SR.,  
Commissioner of Securities and Insurance  
Montana State Auditor