



INVESTING IN MONTANA & SECURITIES LAWS

*Helping you understand the law when
raising capital for your business*

It is our mission to promote capital formation (or investing dollars) in Montana to foster business growth and encourage entrepreneurs.

HOW CAN THE CSI HELP YOU?

There are a number of ways to register or exempt these investments, but all require some form of paperwork. Reach out, our staff is available to answer questions you have to help you navigate the state and federal requirements for funding your business with investor dollars.



TROY DOWNING

CSI

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WHAT IS THE MONTANA SECURITIES ACT?

The Montana Securities Act, in part, allows entrepreneurs to raise money from Montana investors. CSI regulates state requirements on how Montana investments are structured, including filing and reporting requirements, and investor qualifications.



WHAT IS A SECURITY?

- Raising money from investors, this is—by definition—a security.
- If you have Montana investors, with limited or no business control, that ownership is likely a security.

ARE YOU CONSIDERING INVESTING IN MONTANA?

- Make sure the business or product is registered with the CSI.
- Call our office with any questions before you invest.



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