



## APPLICATION FOR CERTIFICATE OF AUTHORITY PREMIUM FINANCE COMPANY

§33-14-101 through §33-14-307, Montana Code Annotated

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**Name of Premium Finance Company**

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**Street Address**

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**City**

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**State**

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**Zip Code**

Mailing address (if different): \_\_\_\_\_

Phone #: (     ) \_\_\_\_\_ FEIN #: \_\_\_\_\_

Email: \_\_\_\_\_

Date of organization or incorporation: \_\_\_\_\_ State of Domicile: \_\_\_\_\_

Herewith submitted are the following documents:

- Copy of the form of contract to be used.
- Certified copy of charter or articles of incorporation and bylaws, if any.
- Latest financial statement executed on oath by president or another principal officer.
- Certificate from the Secretary of State of Montana showing compliance with the corporation laws of this state, if incorporated.
- \$100 license fee.
- Biographical Affidavit of each principal officer.

<https://content.naic.org/sites/default/files/ucaa-industry-naic-biographical-affidavit.pdf>

DATED \_\_\_\_\_  
\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Title)

All documents and application can be emailed to [csiexams@mt.gov](mailto:csiexams@mt.gov) or mailed to:

**Commissioner of Securities and Insurance**  
**Exams Department**  
**840 Helena Avenue**  
**Helena, MT 59601**

*If check is mailed in by itself because you have chosen to email documents, please notate what the check is for.*