



## **MONTANA UCAA CORPORATE AMENDMENT APPLICATION FILING REQUIREMENTS**

### **GENERAL REQUIREMENTS**

All Corporate Amendment general requirements are the same as the UCAA requirements found here:  
[https://www.naic.org/industry\\_ucaa.htm](https://www.naic.org/industry_ucaa.htm).

### **FILING FEES**

There are no filing fees for corporate amendments other than a fee for Service of Process update. Requirements are found here:

<https://csimt.gov/service-of-process/>

### **CORPORATE DOCUMENTS**

Corporate Document filings are the same as UCAA requirements, when applicable.

### **FINANCIAL REPORTING INFORMATION**

Financial Reporting documents are the same as the UCAA requirements, when applicable.

### **GENERAL OPERATIONS INFORMATION**

General Operations filings are the same as the UCAA requirements, when applicable.

### **RATE AND FORM FILING REQUIREMENTS**

Please refer to <https://csimt.gov/insurance/rates/> for information and contacts regarding the product rate and form filing process.

### **PRODUCER LICENSING**

The contact for producer licensing is [producerlicensing@mt.gov](mailto:producerlicensing@mt.gov) at (406) 444-2040.

### **ATTENTION WORKERS' COMPENSATION INSURERS**

Workers' Compensation Insurers will also be under the regulation of the Montana Department of Labor and Industry, Employment Relations Division, 1805 Prospect Avenue, PO Box 8011, Helena, MT 59604-8011. Contact: Adrienne McLean 406.444.1555.