



COMMISSIONER OF SECURITIES AND INSURANCE

James Brown
Commissioner

Office of the
Montana State Auditor

SENT VIA EMAIL

October 29, 2025

Vincent Kurniawidjaja
1970 Broadway Ave
Oakland, CA 94612
Vincent.Kurniawidjaja@self-help.org

RE: September 30, 2025, Public Information Request
CSI Request No. CSI PRR-18

Dear Vincent Kurniawidjaja,

On September 30, 2025, the Montana Commissioner of Securities and Insurance (CSI) received your Public Records Request, a copy of which is enclosed for reference. After conducting a diligent search of CSI's records, CSI has no records related to complaints or investigations concerning unlicensed or misleading investment-related advice provided by a 'finfluencer' as we understand the term used in the request.

CSI is committed to transparency and compliance with Montana's public records laws, and we appreciate your engagement in this process. If you have any questions or wish to discuss this response further, please do not hesitate to contact this office.

Finally, pursuant to **Montana law**, a copy of your request and this response will be posted on the CSI website. CSI encourages you to review information already posted on our website, which may address related subjects.

Sincerely,

/s/ Brandy Morrison
Brandy Morrison
Paralegal

From: [The Office of the Montana State Auditor, Commissioner of Securities and Insurance](#)
To: [CSI Public Information Requests](#)
Subject: [EXTERNAL] New submission from Public Information Request
Date: Tuesday, September 30, 2025 2:30:36 PM

Name

Vincent Kurniawidjaja

Phone

(626) 586-0861

Email

Vincent.Kurniawidjaja@self-help.org

Address

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Oakland, CA 94612
United States
[Map It \[track.smtpmessage.com\]](#)

Type of Request

- Other

Date Information Needed

10/30/2025

Please explain your request in detail

To whom it may concern,

This is a records request on behalf of the Center for Responsible Lending, a non-profit research and policy organization. Our organization uses this data to inform the public.

This request seeks records related to complaints and investigations concerning unlicensed or misleading investment-related advice by social media financial influencers (finfluencers).

For the time period from September 1, 2020 to the date your agency receives this request, we request the following in their native formats:

Consumer Complaints and Inquiries. We request complaints and inquiries received by your agency from the public regarding advice provided by finfluencers (financial influencers on social media) including but not limited to:

The name or social media handle (from platforms like Twitter/X, Instagram, YouTube, TikTok, LinkedIn, Bluesky) of finfluencers involved.

The social media platform where the conduct occurred.

The nature of the complaint, including the product being promoted.

Correspondence between your agency and the complainant.

Investigative and Enforcement Records. We request records related to any investigations or enforcement

actions initiated by your agency concerning influencers.

Because this request is in the public interest, we request a waiver of any fees. If fees will be assessed, please notify me of estimated costs before fulfilling the request.

Thank you.

Vincent Kurniawidjaja

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