



COMMISSIONER OF SECURITIES AND INSURANCE

James Brown
Commissioner

Office of the
Montana State Auditor

DATE: JUNE 18, 2026

TO: ALL NON-ADMITTED INSURERS WRITING IN THE STATE OF
MONTANA

RE: NON-ADMITTED INSURER REPORTING FOR PREMIUM RECONCILIATION

The Office of the Montana State Auditor | Commissioner of Securities and Insurance requests information regarding the non-admitted insurance that was written in Montana for the year 2026 and going forward. This data is being requested to assist with the reconciling of premium written by non-admitted insurance companies with the premiums reported by Montana surplus lines licensees and independently procured coverage insureds.

As of the date of this notice, non-admitted insurers writing business in Montana will use SLIP+ for States to submit policy data on a quarterly (foreign and domestic) or annual (alien) basis. Insurers can register for a SLIP account on the [SLIP+ for States](#) login page.

Insurers have the following options for data submissions via SLIP+: (1) manual data entry in SLIP+ for States (2) XML batch upload, (3) CSV batch upload, or (4) API webservice. Insurers reporting a relatively small number of policies are ideal candidates for the manual data entry in SLIP+, while insurers reporting numerous policies may prefer to submit data in one of the batch formats. Please contact the SLIP+ for States team at batchfiling@slipplus.com to request more information on the batch filing process options.

When reporting non-admitted policy data in SLIP+ for States, please report the policy information as it appears on the declarations page. The following data is required for each policy:

- Policy number
- Insured
- Name of the surplus lines agent or direct procurement filer
- Surplus lines agent [National Producer Number](#)
- Premium (100% of the premium for Montana home state policies)
- Transaction effective date

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(insurance consumer services fax) 406.444.1980 | (legal fax) 406.444.3499
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Foreign and domestic insurers writing business in Montana will be required to report all business effective between January 1, 2026 – March 31, 2026 (1Q2026) on or before **June 30, 2026**.

Following the initial reporting deadline of June 30, 2026, foreign and domestic insurers will report on a quarterly basis, and alien insurers will report on an annual basis using the following filing schedule:

Foreign and Domestic Insurers - Quarterly Filings		
Reporting Period	Transactions Effective	Reporting Deadline
1 st Quarter	January 1 – March 31	June 30
2 nd Quarter	April – June 30	September 30
3 rd Quarter	July 1 – September 30	December 31
4 th Quarter	October 1 – December 31	March 31 of the following year
Alien Insurers - Annual Filings		
Reporting Period	Transactions Effective	Reporting Deadline
Annual	January 1 – December 31	June 30

To summarize, all foreign and domestic insurer transactions effective January 1, 2026 – September 30, 2026, should be reported in SLIP+ for States on or before December 31, 2026. Foreign and domestic insurer transactions effective October 1, 2026 – December 31, 2026, should be reported on or before March 31, 2027. Policies effective on or after January 1, 2027, will report quarterly using the reporting schedule listed above. Alien insurer transactions effective January 1, 2026 – December 31, 2026, should be reported on or before June 30, 2027.

This notice and direction supersedes [previous instructions](#) requiring annual reporting. For more information on insurer reporting or premium reconciliation, please contact the SLIP+ for States team at insurerservices@slipplus.com or by phone at 877.267.9855. You may also contact the Montana State Auditor | Commissioner of Securities and Insurance at csi.producerlicensing@mt.gov or 406.444.2020.