

Commissioner of Securities and Insurance

Troy Downing
Commissioner



Office of the
Montana State Auditor

State of Montana Approved Captive Managers as of September 14, 2021

Active Captive Management, LLC

Frederick E. Turner, 25361 Commercentre Dr., Ste. 150, Lake Forest, CA 92630
(949) 727-0155, mmckahan@activecaptive.com

Advantage Insurance Management (USA), LLC

Les Boughner, 12 Gillion St., Charleston, SC 29401
(312) 315-3166, l.boughner@aihusa.com

Artex Risk Solutions, Inc.

Brittanni Norbut, 1635 N. Greenfield Rd. Ste. 127, Mesa, AZ 85205
(480) 718-2140, brittanni_norbut@artextrisk.com

Atlas Insurance Management

Martin Eveleigh, 7401 Carmel Executive Park, Ste. 305, Charlotte, NC 28226
(704) 945-6620, meveleigh@atlascaptives.com

Beecher Carlson Insurance Services, LLC

Pete Kranz, 156 College St. #301, Burlington, VT 05401
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Capstone Insurance Management, Ltd.

Stewart Feldman, 1980 Post Oak Blvd., Ste.1950, Houston, TX 77056
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Captive Insurance Group, Ltd.

Charles Spitzer, 212 W. Main Street, Arlington, TX 76010
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Captive Planning Associates, LTD

John Capasso, 750 Route 73 South., Ste. 105B, Marlton, NJ 08053
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Cedar Consulting, LLC

Dennis Silvia, 7181 Chagrin Rd., Ste. 100, Chagrin Falls, OH 44023
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CIC Services, LLC

Bryan Ridgway, 1111 N. Northshore Drive, Ste. N-325, Knoxville, TN 37919
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Consensus Management Corporation

Kelly Casey, 4301 Hillsboro Pike, Ste. 310, Nashville, TN 37215 (866) 216-7433
Ext. 216, kellyc@consensusmgmt.com

Definitive Insurance Mgmt Services, Inc.

Bill Megna, 196 Princeton-Hightstown Rd., Bldg. 2, Ste. 14A, Princeton Jct., NJ
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Fenix Concepts, LLC

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GPW and Associates, Inc.

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ICG Captive Services, LLC

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Hylant Global Captive Solutions

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Innovative Captive Strategies

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Intuitive Captive Solutions, LLC

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Kane (USA), Inc.

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KeyState Captive Management, LLC

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Marsh Captive Solutions

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NFP Management Corp.

Jonathan McKenzie, 620 Hinesburg Rd., South Burlington, VT 05407
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Orion Risk Management Insurance Services, an Alera Group Insurance Agency, LLC

Alan Ruben, 1800 Quail St., Ste. 110, Newport Beach, CA 92660
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Pacific Risk Solutions, LLC

Tony Schmidt, 2897 Kalawao St., Honolulu, HI, 96822
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Pegasus Captive Management, LLC

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Perr & Knight

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Premium LLC

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Quest Captive Management LLC

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Risk Partners

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Risk Services, LLC

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Risk Strategies Captive Practice

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Somers Risk Consulting, LLC

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Strategic Risk Solutions (West), Inc.

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The Taft Companies, LLC

Mary Claire Goff, 1620 Providence Rd., Towson, MD 21286
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Willis Towers Watson Management (Vermont) Ltd.

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