



**Matthew M. Rosendale**

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**State of Montana  
Approved Captive Managers as of  
December 20, 2018**

**Active Captive Management, LLC**

Frederick E. Turner, 16485 Laguna Canyon Rd., Ste. 200, Irvine, CA 92618  
(949) 727-0155, mmckahan@activecaptive.com

**Advantage Insurance Management (USA), LLC**

Les Boughner, 177 Meeting St., Ste. 470, Charleston, SC 29401  
(800) 800-4324, l.boughner@aihusa.com

**Alta-Montana Captive Management, LLC**

Donald B. Rousso, 179 W. Winchester St., Murray, UT 84107  
(801) 993-2102, drousso@altaholdings.com

**Artex Risk Solutions, Inc.**

Brittanni Norbut, 1635 N. Greenfield Rd. Ste. 127, Mesa, AZ 85205  
(480) 718-2140, brittanni\_norbut@artexrisk.com

**Atlas Insurance Management**

Martin Eveleigh, 7401 Carmel Executive Park, Ste. 305, Charlotte, NC 28226  
(704) 945-6620, meveleigh@atlascaptives.com

**Capstone Insurance Management, Ltd.**

Stewart Feldman, 1980 Post Oak Blvd., Ste.1950, Houston, TX 77056  
(713) 800-0550, sfeldman@capstoneassociated.com

**Captive Planning Associates, LTD**

John Capasso, 750 Route 73 South., Ste. 105B, Marlton, NJ 08053  
(609) 714-8889, jcapasso@captiveplanning.com

**Cedar Consulting, LLC**

Dennis Silvia, 18860 Geauga Lake Rd., Chagrin Falls, OH 44023  
(440) 264-9992, dennis.silvia@cedarconsulting.net

**CIC Services, LLC**

Bryan Ridgway, 1111 N. Northshore Drive, Ste. N-325, Knoxville, TN 37919  
(865) 248-3044, bryan@cicservicesllc.com

**Consensus Management Corporation**

Kelly Casey, 4301 Hillsboro Pike, Ste. 310, Nashville, TN 37215 (866) 216-7433  
Ext. 216, kellyc@consensusmgmt.com

**Craford Captive Management**

Tony Williams, 990 Fifth Ave., San Rafael, CA 94901  
(415) 456-9790, twilliams@craford.com

**Definitive Insurance Mgmt Services, Inc.**

Bill Megna, 196 Princeton-Hightstown Rd., Bldg. 2, Ste. 14A, Princeton Jct., NJ  
08550 (609) 378-5482, wmegna@define-ins.com

**Fenix Concepts, LLC**

Derek J. Burdsall, 3239 E 3<sup>rd</sup> St., Ste. B, Tucson, AZ 85716-4231  
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**GPW and Associates, Inc.**

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**ICG Captive Services, LLC**

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**Innovative Captive Strategies**

Jessica Heil, 108 Crestview Dr., Ste. A, Bigfork, MT 59911  
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**Intuitive Captive Solutions, LLC**

Rick Eldridge, 8400 E. Prentice Ave., Ste. 645, Greenwood Village,  
CO 80111 (720) 382-2100, reldridge@intuitivecompanies.com

**JLT Towner Insurance Management**

Guy Ragosta, 148 College St., Ste. 204, Burlington,  
VT 05401 (802) 861-2930, info@jlttowner.com

**Kane (USA), Inc.**

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(203) 563-9779, carlos.oliveras@kane-group.com

**Marsh Management Services Inc.**

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**Pacific Risk Solutions, LLC**

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**Perr&Knight**

Tim Perr, 881 Alma Real Dr., Ste. 205, Pacific Palisades, CA 90272  
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**Premium LLC**

Jeff Moffat, 836 Holt Dr Ste 235, Bigfork, MT 59911  
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**Quest Captive Management LLC**

Jeff Kenneson, 135 Allen Brook Lane, Suite 101, Williston, VT 05495  
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**Risk Partners**

Gary Osborne, 444 E. Kings Hwy., Ste. 100, Maple Shade, NJ 08052  
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**Somers Risk Consulting, LLC**

Kathryn Marsh, 1428 Old Rosebud Trail, Awendaw, SC 29429  
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**Strategic Risk Solutions (West), Inc.**

Ann W. Wick, 18835 N. Thompson Peak Parkway, Ste. 210, Scottsdale, AZ 85255 (602) 903-0318, ann.wick@srsmail.com

**The Taft Companies, LLC**

Mary Claire Goff, 1620 Providence Rd., Towson, MD 21286  
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**Willis Towers Watson Management (Vermont) Ltd.**

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