

# COMMISSIONER OF SECURITIES & INSURANCE



OFFICE OF THE MONTANA  
STATE AUDITOR

TO: Service Agent Addressed

FROM: Steve Matthews, Chief Examiner  
Montana Insurance Department  
840 Helena Avenue, Helena, MT 59601

SUBJECT: Alien Surplus Lines Insurers  
Continuation of Eligibility in Montana

DATE: January 1, 2019

The requirements for the alien surplus lines insurers have been amended as of July 1, 2011. Alien insurers must appear on the NAIC non-admitted insurers' quarterly listing to be qualified to issue surplus lines policies in Montana.

Please submit the following form pursuant to 2005 legislation requiring the Montana Medical Malpractice Professional Liability Experience Report from all insurers writing medical malpractice professional liability insurance in Montana [Section 33-23-310, MCA]. **Due April 1. Form attached.**

Submissions and related correspondence should be directed to Tim Morris, Examination Bureau.

**MONTANA MEDICAL MALPRACTICE PROFESSIONAL LIABILITY EXPERIENCE REPORT**  
 Pursuant to 33-23-310, MCA

Supplement to 2018 Annual Statement for \_\_\_\_\_ (Company) \_\_\_\_\_ NAIC #

**To be filed March 1 (Surplus Lines Companies, file by April 1)**  
**NO FILING REQUIRED IF NO DATA TO REPORT**

REQUIRED INFORMATION - From preceding calendar year	PHYSICIANS	OSTEOPATHS	PODIATRISTS	DENTISTS	OPTOMETRISTS	REGISTERED NURSE	LICENSED PRACTICAL NURSE	ALL OTHER SPECIALTIES	HEALTH CARE FACILITIES as defined by 50-5-101(23), MCA	TOTAL
1. Number of insureds @ December 31										
a. Number of claims-made basis policies										
b. Number of occurrence basis policies										
2. a. Amount of direct premiums paid (written)										
b. Amount of direct premiums earned										
c. Total amount of underwriting expenses (Note in Total column only)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
3. Number of claims made against insureds										
a. Direct losses paid in 3										
b. Direct Case loss reserves in 3										
c. Direct IBNR loss reserves in 3										
d. Direct ALAE paid in 3										
e. Direct Case ALAE reserves in 3										
f. Direct IBNR ALAE reserves in 3										
4. Number of closed claims with direct loss paid										
a. Total amount of direct losses paid in 4										
5. Number of claims open with no direct loss paid										
6. Number of lawsuits filed against insureds										
a. Number of lawsuit claims closed without settlement										
b. Number of lawsuit claims closed with settlement										
c. Total amount paid in settlements in 6b										
7. Number of lawsuits that went to trial										
a. Number of judgments or verdicts for the plaintiff in 8										
b. Number of judgments or verdicts for the insured in 8										
c. Number of other judgments or verdicts in 8										
8. Total of direct losses paid for claims that went to trial and were closed										