



MONTANA UCAA CORPORATE AMENDMENT APPLICATION FILING REQUIREMENTS:

GENERAL REQUIREMENTS

All Corporate Amendment general requirements are the same as the UCAA requirements found here:
https://www.naic.org/industry_ucaa.htm.

FILING FEES

There are no filing fees for corporate amendments other than a fee for Service of Process update. Requirements are found here:

<https://csimt.gov/service-of-process/>

CORPORATE DOCUMENTS

Corporate Document filings are the same as UCAA requirements, when applicable.

FINANCIAL REPORTING INFORMATION

Financial Reporting documents are the same as the UCAA requirements, when applicable.

GENERAL OPERATIONS INFORMATION

General Operations filings are the same as the UCAA requirements, when applicable.

RATE AND FORM FILING REQUIREMENTS

Please refer to <https://csimt.gov/insurance/rates/> for information and contacts regarding the product rate and form filing process.

PRODUCER LICENSING

The contact for producer licensing is producerlicensing@mt.gov at (406) 444-2040.

ATTENTION WORKERS' COMPENSATION INSURERS

Workers' Compensation Insurers will also be under the regulation of the Montana Department of Labor and Industry, Employment Relations Division, 1805 Prospect Avenue, PO Box 8011, Helena, MT 59604-8011. Contact: Peter Van Nice (406) 444-0566..