

# **MONTANA UCAA CORPORATE AMENDMENT APPLICATION** **FILING REQUIREMENTS:**

## **GENERAL REQUIREMENTS**

All Corporate Amendment general requirements are the same as the UCAA requirements found here: [https://www.naic.org/industry\\_ucaa.htm](https://www.naic.org/industry_ucaa.htm).

## **FILING FEES**

A \$15 filing fee is required for any Corporate Amendment filing that includes a Service of Process (Form 12) update. Otherwise, there are no filing fees for corporate amendments.

## **CORPORATE DOCUMENTS**

Corporate Document filings are the same as UCAA requirements, when applicable.

## **FINANCIAL REPORTING INFORMATION**

Financial Reporting documents are the same as the UCAA requirements, when applicable.

## **GENERAL OPERATIONS INFORMATION**

General Operations filings are the same as the UCAA requirements, when applicable.

## **RATE AND FORM FILING REQUIREMENTS**

Please refer to <https://csimt.gov/insurance/rates/> for information and contacts regarding the product rate and form filing process.

## **PRODUCER LICENSING**

The contact for producer licensing is [Pam Daugherty](#) at (406) 444-2040.

## **ATTENTION WORKERS' COMPENSATION INSURERS**

Workers' Compensation Insurers will also be under the regulation of the Montana Department of Labor and Industry, Employment Relations Division, 1805 Prospect Avenue, PO Box 8011, Helena, MT 59604-8011. Contact: Connie Ferriter, (406) 444-6532.